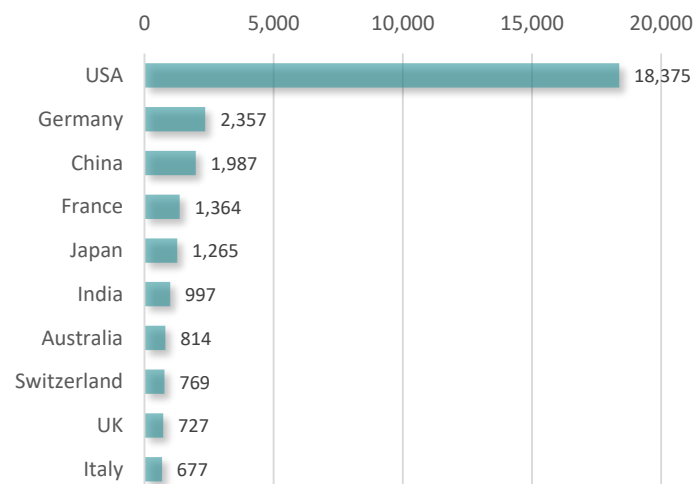


Sector Summary 2018: Orthopaedic Products

The global market for orthopaedic products is estimated at US\$35,370 million in 2018. Average annual growth for the 2006-2018 period was 9.9%.

The sector accounts for 11.0% of the medtech market as a whole. Average global spending on orthopaedic products per person is equal to US\$3.99 in 2018.

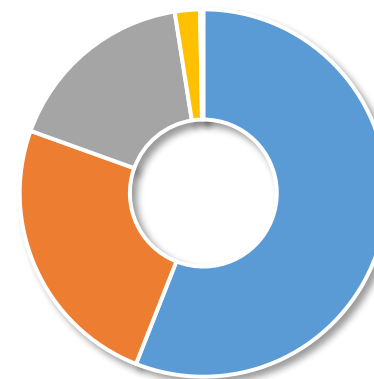
Top 10 markets for orthopaedic products, 2018 (US\$ millions)



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Orthopaedic Products, market by region, 2018 (%)

- Americas
- Europe
- Asia
- MENA
- Africa



Average annual growth was estimated at

9.9%

for the 2006- 2018 period

Orthopaedic Products, Global Market 2006-18 (US\$ millions)

