

## Greece Medtech Summary 2017



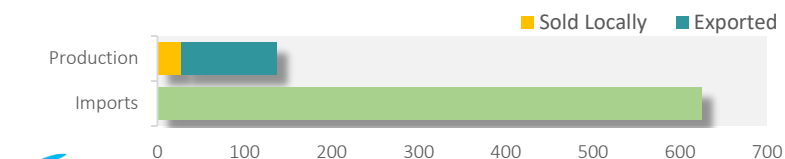
|                                |           |
|--------------------------------|-----------|
| Medtech Market (US\$ millions) | 653       |
| <i>Per Person</i>              | <i>60</i> |

|                                 |             |
|---------------------------------|-------------|
| Medtech Imports (US\$ millions) | 625         |
| <i>% Imported</i>               | <i>95.8</i> |

|                                                     |             |
|-----------------------------------------------------|-------------|
| Estimated Total Domestic Production (US\$ millions) | 137         |
| Medtech Exports (US\$ millions)                     | 110         |
| <i>% of Production Exported</i>                     | <i>80.3</i> |

|                                                    |            |
|----------------------------------------------------|------------|
| Summary Market (US\$ millions)                     |            |
| <i>Dentistry</i>                                   | <i>42</i>  |
| <i>Diagnostic Imaging</i>                          | <i>66</i>  |
| <i>Disability Products</i>                         | <i>92</i>  |
| <i>General Medical Instruments &amp; Equipment</i> | <i>195</i> |
| <i>Medical/Surgical Consumables</i>                | <i>215</i> |
| <i>Orthopaedic Products</i>                        | <i>43</i>  |

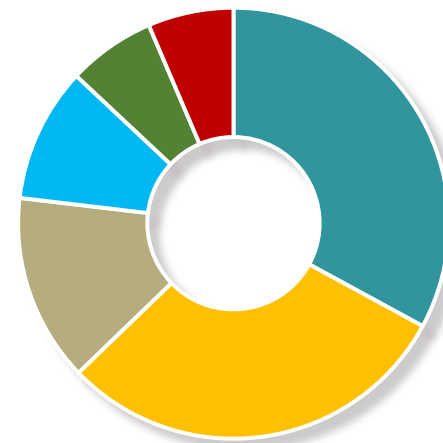
|                                               |      |
|-----------------------------------------------|------|
| Average Annual Growth Rate, 2006-17 (CAGR %)  | -4.1 |
| Medtech as % of Total Health Expenditure 2017 | 3.4  |
| As % of Total Western Europe Medtech Market   | 0.8  |



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

### Greece, Market by Category 2017 (%)

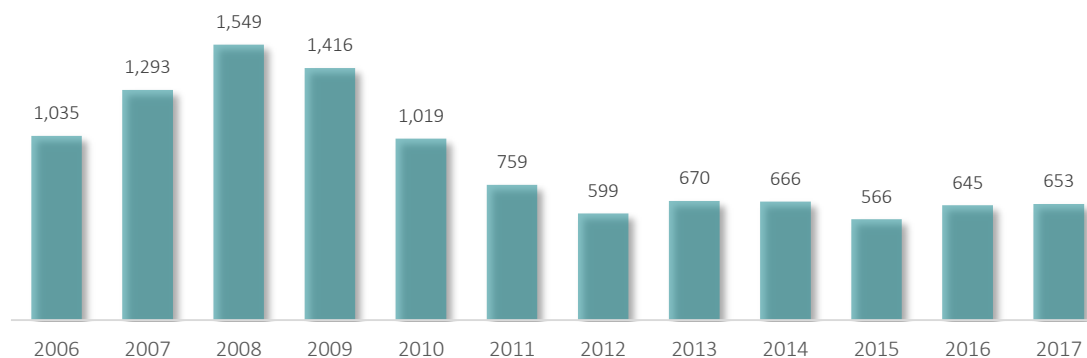
- Consumables
- General
- Disability
- Imaging
- Orthopaedics
- Dentistry



Imports represent  
an estimated

**95.8%** of the market.

### Greece, Total Market 2006-17 (US\$ millions)



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- Disability Aids
- Orthopaedic Products

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## *Who will get most benefit?*

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

