

Argentina Medtech Summary 2017



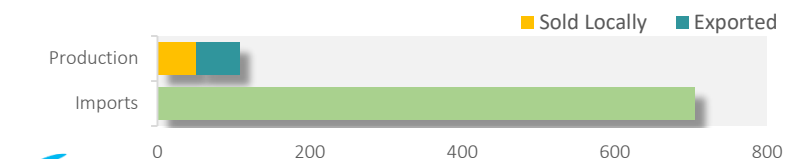
Medtech Market (US\$ millions)	756
<i>Per Person</i>	17

Medtech Imports (US\$ millions)	706
<i>% Imported</i>	93.3

Estimated Total Domestic Production (US\$ millions)	108
Medtech Exports (US\$ millions)	57
<i>% of Production Exported</i>	52.8

Summary Market (US\$ millions)	
<i>Dentistry</i>	28
<i>Diagnostic Imaging</i>	151
<i>Disability Products</i>	140
<i>General Medical Instruments & Equipment</i>	218
<i>Medical/Surgical Consumables</i>	139
<i>Orthopaedic Products</i>	80

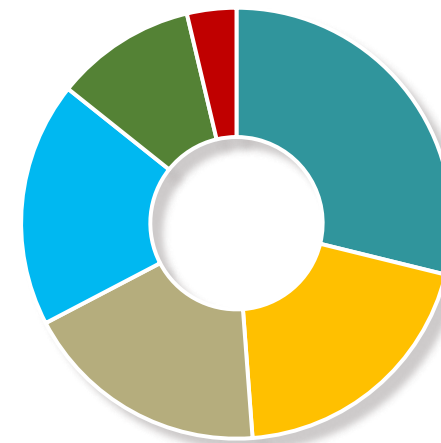
Average Annual Growth Rate, 2006-17 (CAGR %)	8.2
Medtech as % of Total Health Expenditure 2017	1.7
As % of Total South America Medtech Market	8.6



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Argentina, Market by Category 2017 (%)

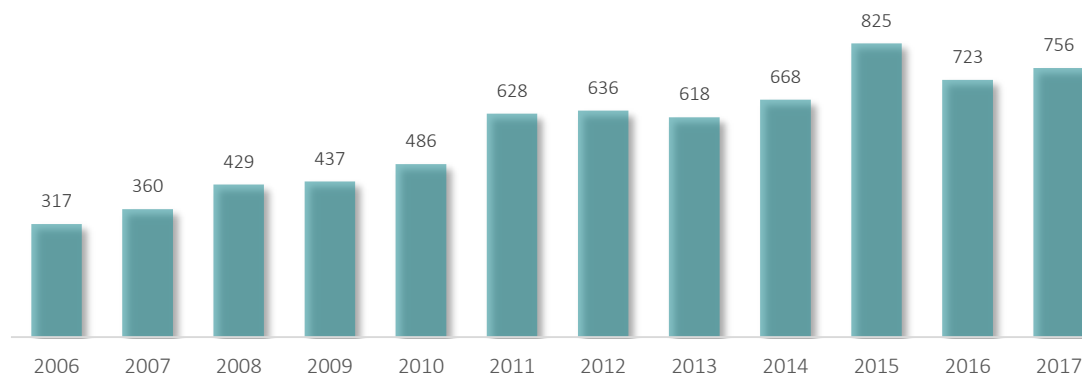
- General
- Imaging
- Disability
- Consumables
- Orthopaedics
- Dentistry



Imports represent an estimated

93.3% of the market.

Argentina, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

