

# Israel Medtech Summary 2017



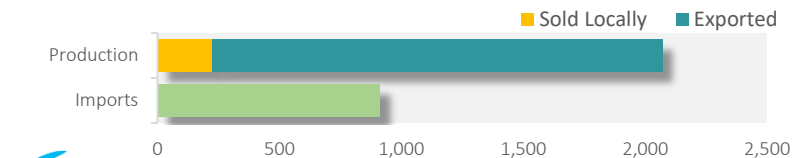
|                                |            |
|--------------------------------|------------|
| Medtech Market (US\$ millions) | 1,135      |
| <i>Per Person</i>              | <i>131</i> |

|                                 |             |
|---------------------------------|-------------|
| Medtech Imports (US\$ millions) | 914         |
| <i>% Imported</i>               | <i>80.5</i> |

|                                                     |             |
|-----------------------------------------------------|-------------|
| Estimated Total Domestic Production (US\$ millions) | 2,070       |
| Medtech Exports (US\$ millions)                     | 1,848       |
| <i>% of Production Exported</i>                     | <i>89.3</i> |

|                                                    |            |
|----------------------------------------------------|------------|
| Summary Market (US\$ millions)                     |            |
| <i>Dentistry</i>                                   | <i>96</i>  |
| <i>Diagnostic Imaging</i>                          | <i>142</i> |
| <i>Disability Products</i>                         | <i>152</i> |
| <i>General Medical Instruments &amp; Equipment</i> | <i>476</i> |
| <i>Medical/Surgical Consumables</i>                | <i>230</i> |
| <i>Orthopaedic Products</i>                        | <i>38</i>  |

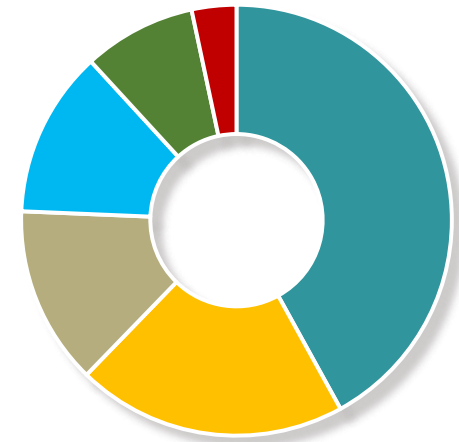
|                                               |      |
|-----------------------------------------------|------|
| Average Annual Growth Rate, 2006-17 (CAGR %)  | 5.8  |
| Medtech as % of Total Health Expenditure 2017 | 4.6  |
| As % of Total Middle East Medtech Market      | 11.2 |



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Israel, Market by Category 2017 (%)

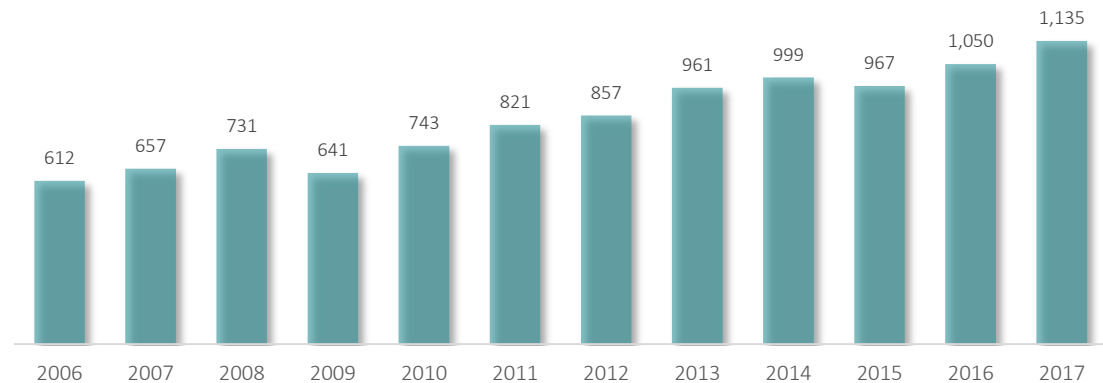
- General
- Consumables
- Disability
- Imaging
- Dentistry
- Orthopaedics



Imports represent an estimated

**80.5%** of the market.

Israel, Total Market 2006-17 (US\$ millions)



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- Orthopaedic Products

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## *Who will get most benefit?*

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

