

UAE Medtech Summary 2017



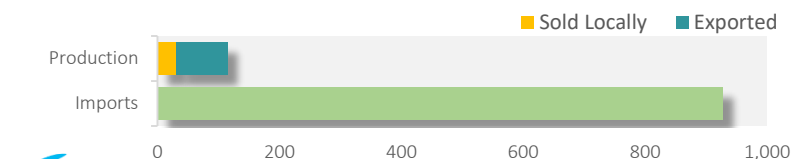
Medtech Market (US\$ millions)	957
<i>Per Person</i>	<i>94</i>

Medtech Imports (US\$ millions)	927
<i>% Imported</i>	<i>96.8</i>

Estimated Total Domestic Production (US\$ millions)	115
Medtech Exports (US\$ millions)	84
<i>% of Production Exported</i>	<i>73.0</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>75</i>
<i>Diagnostic Imaging</i>	<i>119</i>
<i>Disability Products</i>	<i>60</i>
<i>General Medical Instruments & Equipment</i>	<i>484</i>
<i>Medical/Surgical Consumables</i>	<i>194</i>
<i>Orthopaedic Products</i>	<i>24</i>

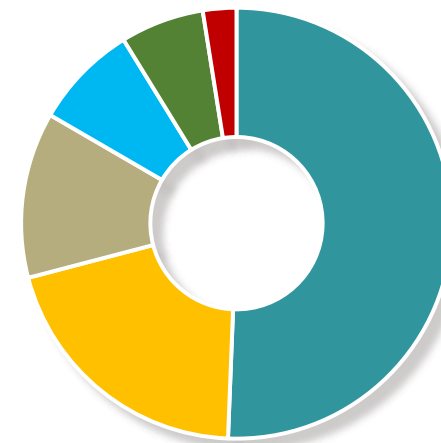
Average Annual Growth Rate, 2006-17 (CAGR %)	11.9
Medtech as % of Total Health Expenditure 2017	7.3
As % of Total Middle East Medtech Market	7.6



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

UAE, Market by Category 2017 (%)

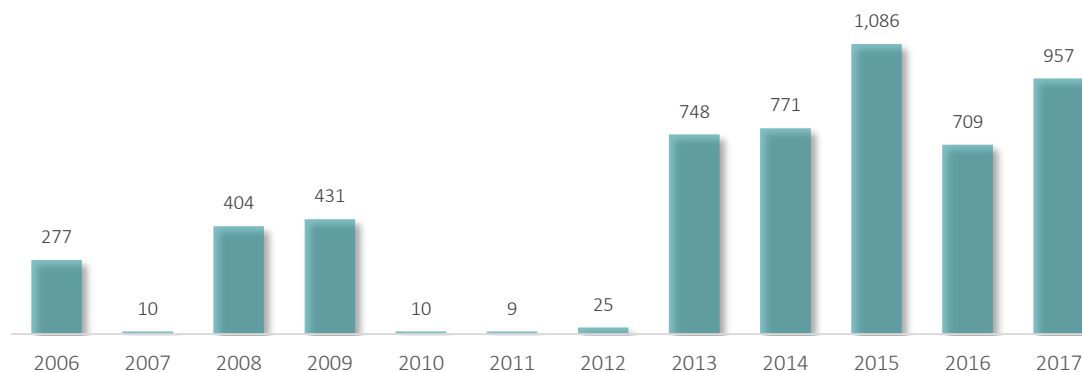
- General
- Consumables
- Imaging
- Dentistry
- Disability
- Orthopaedics



Imports represent an estimated

96.8% of the market.

UAE, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

