

Cuba Medtech Summary 2017



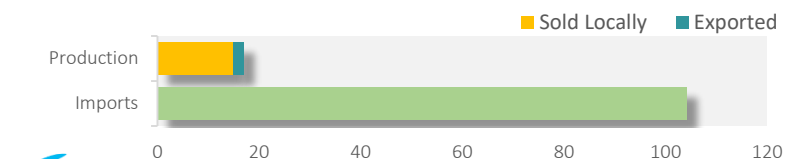
Medtech Market (US\$ millions)	119
<i>Per Person</i>	<i>11</i>

Medtech Imports (US\$ millions)	104
<i>% Imported</i>	<i>87.5</i>

Estimated Total Domestic Production (US\$ millions)	17
Medtech Exports (US\$ millions)	2
<i>% of Production Exported</i>	<i>11.8</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>5</i>
<i>Diagnostic Imaging</i>	<i>13</i>
<i>Disability Products</i>	<i>12</i>
<i>General Medical Instruments & Equipment</i>	<i>59</i>
<i>Medical/Surgical Consumables</i>	<i>28</i>
<i>Orthopaedic Products</i>	<i>3</i>

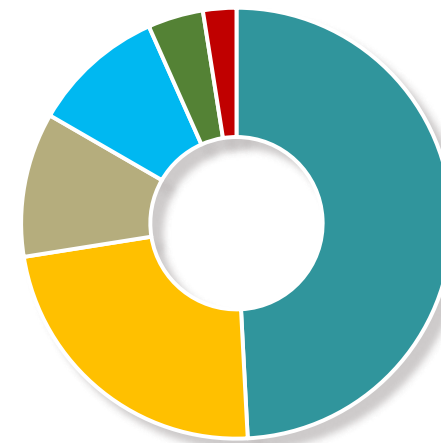
Average Annual Growth Rate, 2006-17 (CAGR %)	-15.8
Medtech as % of Total Health Expenditure 2017	1.6
As % of Total Caribbean Medtech Market	24.8



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Cuba, Market by Category 2017 (%)

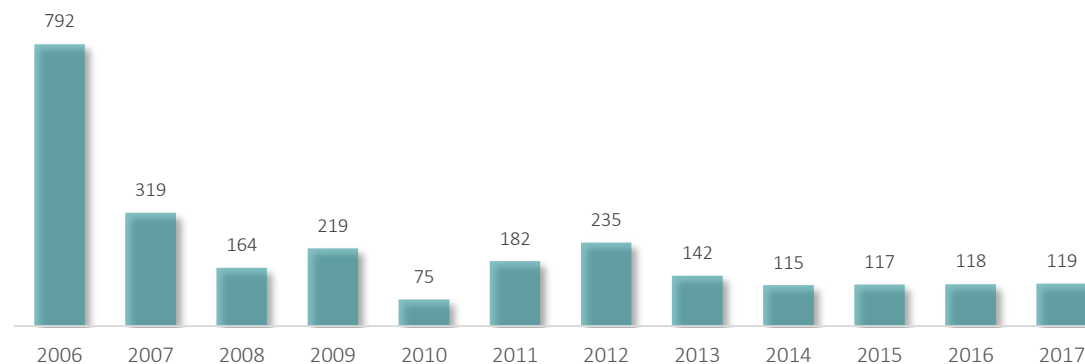
- General
- Consumables
- Imaging
- Disability
- Dentistry
- Orthopaedics



Imports represent an estimated

87.5% of the market.

Cuba, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

