

Portugal Medtech Summary 2017



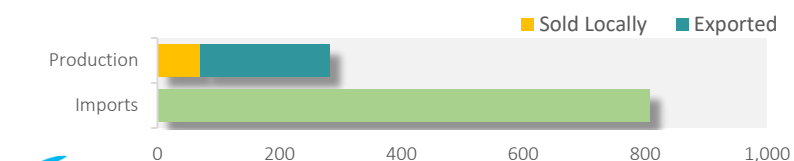
Medtech Market (US\$ millions)	879
<i>Per Person</i>	<i>85</i>

Medtech Imports (US\$ millions)	808
<i>% Imported</i>	<i>91.9</i>

Estimated Total Domestic Production (US\$ millions)	283
Medtech Exports (US\$ millions)	212
<i>% of Production Exported</i>	<i>74.9</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>80</i>
<i>Diagnostic Imaging</i>	<i>69</i>
<i>Disability Products</i>	<i>160</i>
<i>General Medical Instruments & Equipment</i>	<i>320</i>
<i>Medical/Surgical Consumables</i>	<i>181</i>
<i>Orthopaedic Products</i>	<i>70</i>

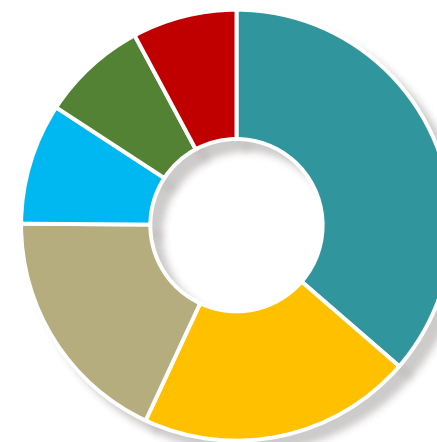
Average Annual Growth Rate, 2006-17 (CAGR %)	3.1
Medtech as % of Total Health Expenditure 2017	4.5
As % of Total Western Europe Medtech Market	1.1



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

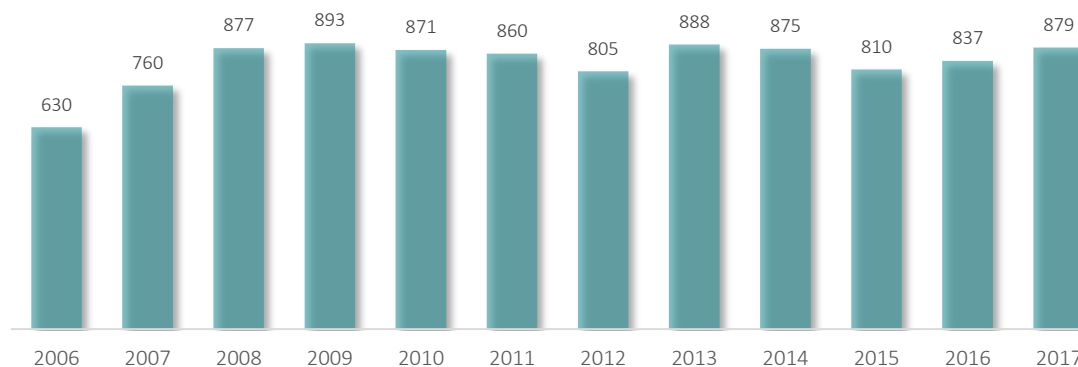
Portugal, Market by Category 2017 (%)

- General
- Consumables
- Disability
- Dentistry
- Orthopaedics
- Imaging



Imports represent
an estimated
91.9% of the market.

Portugal, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

