

Vietnam Medtech Summary 2017



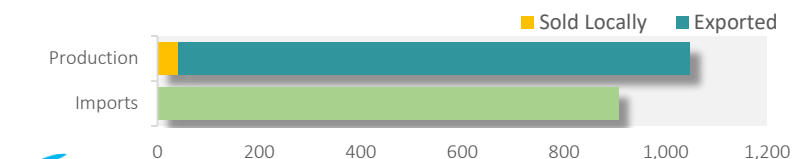
Medtech Market (US\$ millions)	950
<i>Per Person</i>	<i>10</i>

Medtech Imports (US\$ millions)	908
<i>% Imported</i>	<i>95.6</i>

Estimated Total Domestic Production (US\$ millions)	1,048
Medtech Exports (US\$ millions)	1,006
<i>% of Production Exported</i>	<i>96.0</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>52</i>
<i>Diagnostic Imaging</i>	<i>155</i>
<i>Disability Products</i>	<i>126</i>
<i>General Medical Instruments & Equipment</i>	<i>365</i>
<i>Medical/Surgical Consumables</i>	<i>207</i>
<i>Orthopaedic Products</i>	<i>44</i>

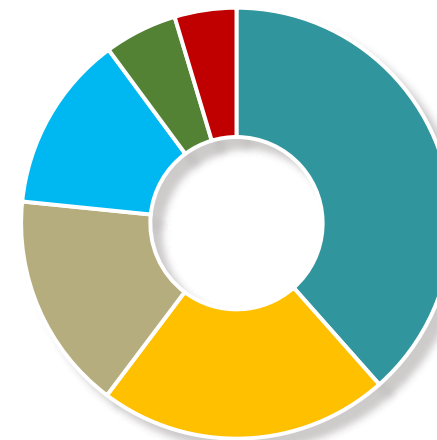
Average Annual Growth Rate, 2006-17 (CAGR %)	10.7
Medtech as % of Total Health Expenditure 2017	7.4
As % of Total Asia-Pacific Medtech Market	1.3



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Vietnam, Market by Category 2017 (%)

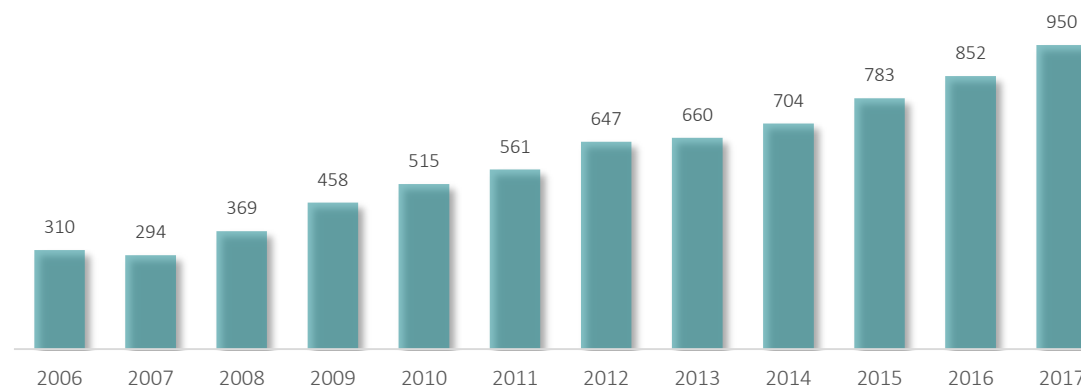
- General
- Consumables
- Imaging
- Disability
- Dentistry
- Orthopaedics



Imports represent an estimated

95.6% of the market.

Vietnam, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

