

Chile Medtech Summary 2017



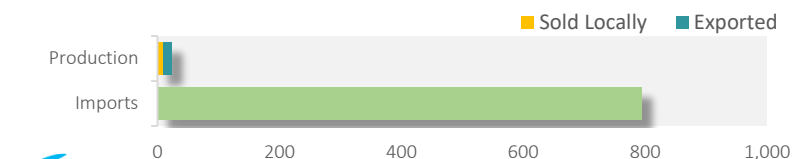
Medtech Market (US\$ millions)	805
<i>Per Person</i>	<i>44</i>

Medtech Imports (US\$ millions)	795
<i>% Imported</i>	<i>98.7</i>

Estimated Total Domestic Production (US\$ millions)	24
Medtech Exports (US\$ millions)	14
<i>% of Production Exported</i>	<i>58.3</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>61</i>
<i>Diagnostic Imaging</i>	<i>97</i>
<i>Disability Products</i>	<i>84</i>
<i>General Medical Instruments & Equipment</i>	<i>338</i>
<i>Medical/Surgical Consumables</i>	<i>170</i>
<i>Orthopaedic Products</i>	<i>56</i>

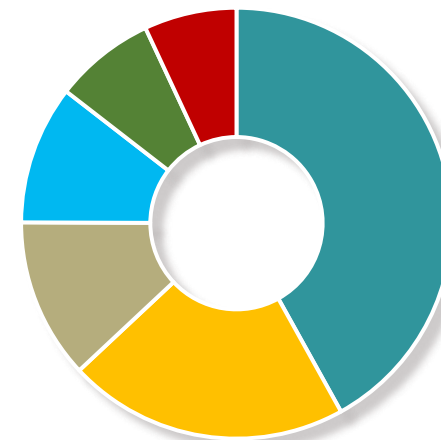
Average Annual Growth Rate, 2006-17 (CAGR %)	9.5
Medtech as % of Total Health Expenditure 2017	4.1
As % of Total South America Medtech Market	8.8



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Chile, Market by Category 2017 (%)

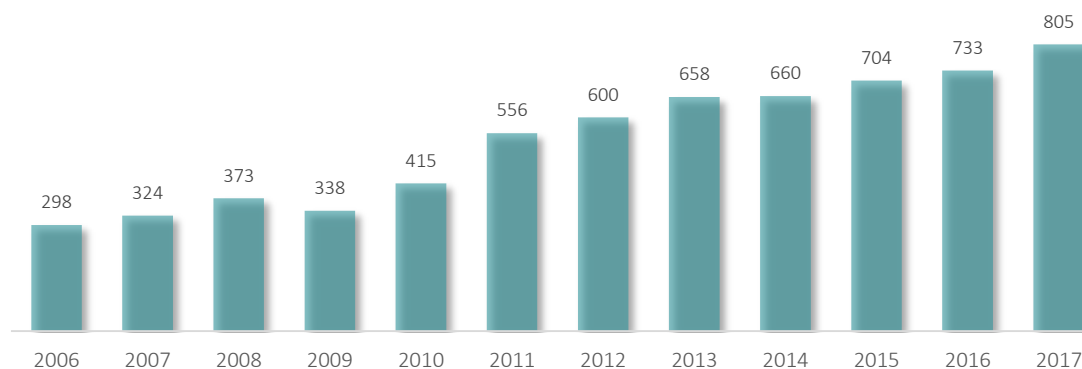
- General
- Consumables
- Imaging
- Disability
- Dentistry
- Orthopaedics



Imports represent
an estimated

98.7% of the market.

Chile, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

