

Mexico Medtech Summary 2017



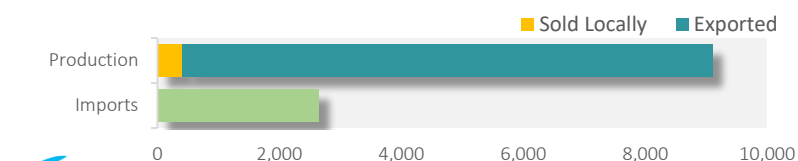
Medtech Market (US\$ millions)	3,054
<i>Per Person</i>	<i>25</i>

Medtech Imports (US\$ millions)	2,648
<i>% Imported</i>	<i>86.7</i>

Estimated Total Domestic Production (US\$ millions)	9,102
Medtech Exports (US\$ millions)	8,696
<i>% of Production Exported</i>	<i>95.5</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>140</i>
<i>Diagnostic Imaging</i>	<i>355</i>
<i>Disability Products</i>	<i>210</i>
<i>General Medical Instruments & Equipment</i>	<i>1473</i>
<i>Medical/Surgical Consumables</i>	<i>764</i>
<i>Orthopaedic Products</i>	<i>112</i>

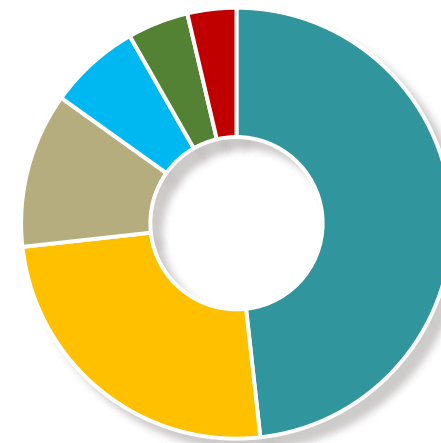
Average Annual Growth Rate, 2006-17 (CAGR %)	7.4
Medtech as % of Total Health Expenditure 2017	5.0
As % of Total Central America Medtech Market	70.9



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Mexico, Market by Category 2017 (%)

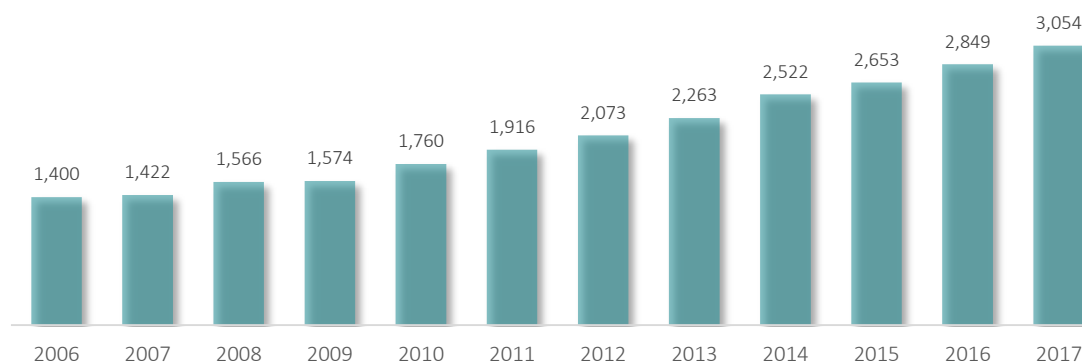
- General
- Consumables
- Imaging
- Disability
- Dentistry
- Orthopaedics



Imports represent an estimated

86.7% of the market.

Mexico, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

