

Iran Medtech Summary 2017



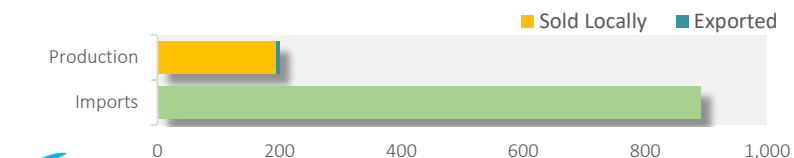
Medtech Market (US\$ millions)	1,085
<i>Per Person</i>	<i>13</i>

Medtech Imports (US\$ millions)	891
<i>% Imported</i>	<i>82.1</i>

Estimated Total Domestic Production (US\$ millions)	200
Medtech Exports (US\$ millions)	6
<i>% of Production Exported</i>	<i>3.0</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>89</i>
<i>Diagnostic Imaging</i>	<i>257</i>
<i>Disability Products</i>	<i>130</i>
<i>General Medical Instruments & Equipment</i>	<i>313</i>
<i>Medical/Surgical Consumables</i>	<i>175</i>
<i>Orthopaedic Products</i>	<i>120</i>

Average Annual Growth Rate, 2006-17 (CAGR %)	23.5
Medtech as % of Total Health Expenditure 2017	4.4
As % of Total Middle East Medtech Market	9.9



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Iran, Market by Category 2017 (%)

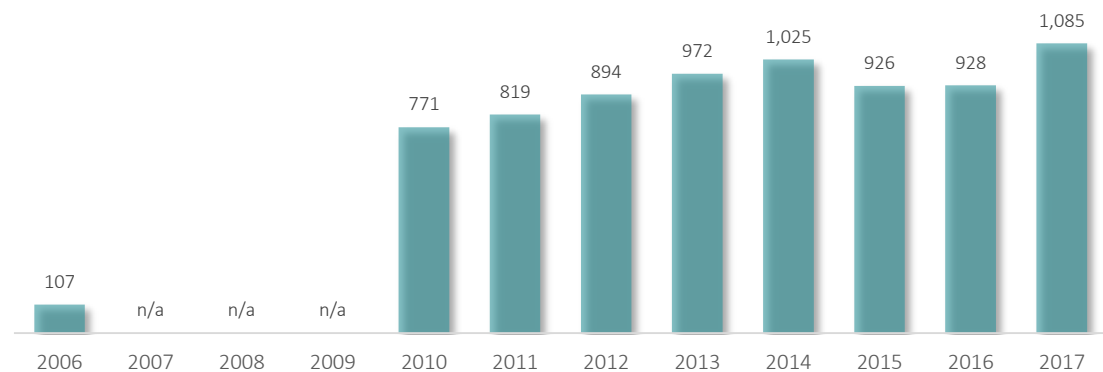
- General
- Imaging
- Consumables
- Disability
- Orthopaedics
- Dentistry



Imports represent
an estimated

82.1% of the market.

Iran, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

