

Morocco Medtech Summary 2017



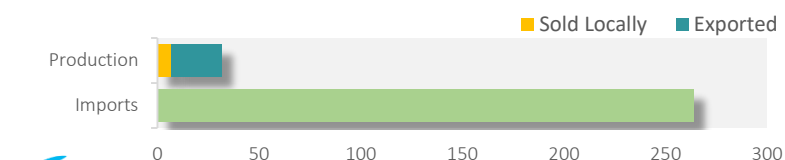
Medtech Market (US\$ millions)	270
<i>Per Person</i>	<i>8</i>

Medtech Imports (US\$ millions)	264
<i>% Imported</i>	<i>97.6</i>

Estimated Total Domestic Production (US\$ millions)	32
Medtech Exports (US\$ millions)	25
<i>% of Production Exported</i>	<i>78.1</i>

Summary Market (US\$ millions)	
<i>Dentistry</i>	<i>24</i>
<i>Diagnostic Imaging</i>	<i>58</i>
<i>Disability Products</i>	<i>21</i>
<i>General Medical Instruments & Equipment</i>	<i>91</i>
<i>Medical/Surgical Consumables</i>	<i>64</i>
<i>Orthopaedic Products</i>	<i>12</i>

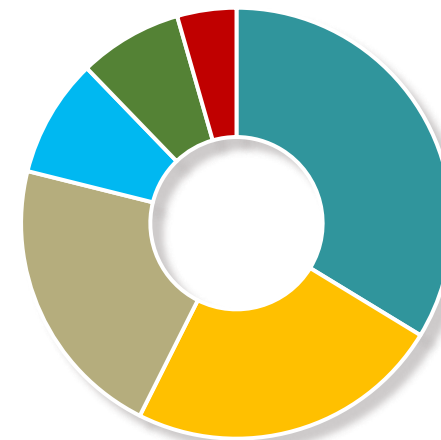
Average Annual Growth Rate, 2006-17 (CAGR %)	9.4
Medtech as % of Total Health Expenditure 2017	4.3
As % of Total North Africa Medtech Market	14.4



Information sourced from the MedtechMarkets database. See <http://www.medtechmarkets.com> for more details.

Morocco, Market by Category 2017 (%)

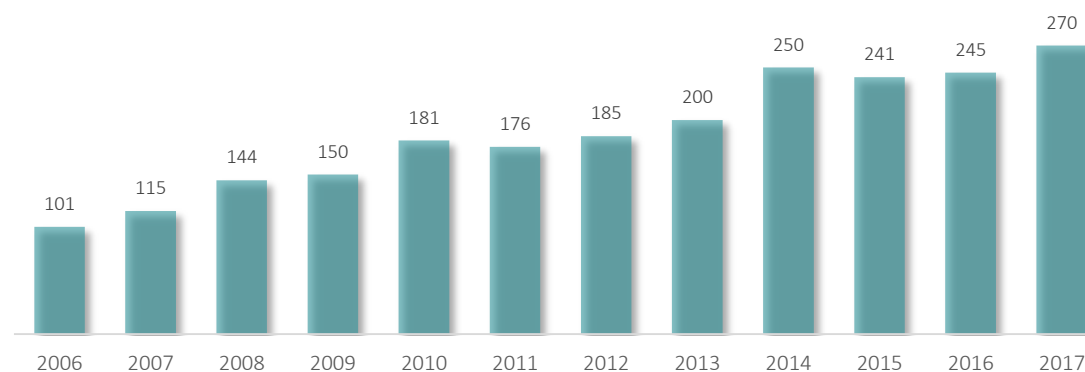
- General
- Consumables
- Imaging
- Dentistry
- Disability
- Orthopaedics



Imports represent
an estimated

97.6% of the market.

Morocco, Total Market 2006-17 (US\$ millions)



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Who will get most benefit?

- Manufacturers of medical devices and equipment
- Distributors, service and sales agents
- Finance companies and investors
- Management consultants and market analysts
- Trade and government bodies

